

China Markets Perspectives – What’s Shaping China’s Future?

中國市場視點 – 甚麼因素支持中國市場前景？

The market has been challenging in 2022 with fear of high inflation, rising rates environment and possibly economic recession. Finding meaningful values for investors’ portfolios have been more challenging than ever. There are certain markets that are poised to recover with positive catalysts, one of which we believe is China.

With investor sentiment and valuation in Chinese equities at relatively low points at the moment, there are positive factors of the Chinese equity market’s prospects as 2022 ends and step into 2023. While we can expect the realization of some degree of slowing growth, policy tools are available to underpin the economy so it should not be fully derailed. In addition, there are some policy changes that may impact the investment environment following the 20th National Congress of the Chinese Communist Party in Oct.

Franklin Templeton will share insights and thoughts on what’s shaping China’s future and opportunities.

2022 年市場充滿挑戰，通脹高企擔憂、利率上升環境以及經濟衰退的可能性。為投資者的投資組合尋找有意義的價值比以往任何時候都更具挑戰性。某些市場有望在積極的催化劑下復甦，我們認為中國是其中之一。

由於目前中國股市的投資者情緒和估值處於相對低位，中國股市在 2022 年快將結束並踏入 2023 年的前景中存在積極因素。雖然我們可以預期會實現一定程度的增長放緩，但政策工具正在可用於支持經濟，應該不會脫軌。

此外，10 月舉行的中國共產黨第二十次全國代表大會推出的一些政策可能會影響投資環境。

富蘭克林鄧普頓將分享中國市場前景的觀點。

Speakers 嘉賓



Ms. Ruby FUNG
馮苑蓁女士



Mr. Lirong XU
徐荔蓉先生



Mr. Calvin CHIU
邱鎧平先生

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Event Details 活動詳情

Date & Time: Tuesday, 6 December 2022 | 2:30 pm – 3:30 pm

日期及時間: 2022年12月6日(星期二) 下午2時半至3時半

Language & Fee : Mandarin | Free

語言及費用: 普通話 | 全免

Registration: [Register here](#) or by scanning QR code

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Event Programme 流程表

14:30 – 14:40

Opening Presentation 歡迎辭

Ms. Ruby FUNG 馮苑蓁女士 女士

Vice President, Institutional Business, Greater China

Franklin Templeton, Hong Kong

富蘭克林鄧普頓大中華區機構業務副總裁

14:40 – 15:10

Keynote Speaker 主講嘉賓

Mr. Lirong Xu, CFA, CPA (Non practicing) 徐荔蓉先生 CFA, 註冊會計師(非執業)

General Manager & Chief Investment Officer,

Franklin Templeton Sealand Fund Management Co., Ltd.

國海富蘭克林基金管理有限公司總經理兼投資總監

15:10 – 15:25

Q&A 問答環節主持人

Mr. Calvin CHIU 邱鎧平先生

Chairman of Executive Committee & Member of Profile & Event Sub-committee, HKRSA

香港退休計劃協會行政委員主席及活動籌組小組委員會成員

15:25 – 15:30

Closing Remarks 致謝辭

Mr. Calvin CHIU 邱鎧平先生



Ms. Ruby FUNG 馮苑蕓女士

Vice President, Institutional Business, Greater China
Franklin Templeton, Hong Kong
富蘭克林鄧普頓大中華區機構業務副總裁

Ruby Fung is the Vice President for Greater China Institutional Business for Franklin Templeton Investments. Based in Hong Kong, Ms. Fung is responsible for the distribution of institutional products, business development and fundraising in Greater China. Ms. Fung covers different types of investors, including public institutions, pension, insurance companies and family offices, etc.

Ms. Fung has over 15 years of sales and business development experiences in the asset management industry. Before joining Franklin Templeton Investments, Ms. Fung had several institutional sales and relationship management positions at leading global asset managers including State Street Global Advisors, BNY Mellon Asset Management and Barings Asset Management.

Ms. Fung received a Master of Finance at University of Hong Kong and Bachelor of Business and Economics at University of Manchester, United Kingdom.

馮女士是大中華區機構業務的副總裁。馮女士常駐香港，負責大中華機構分銷業務開發、客戶服務以及資金籌募。覆蓋不同類別的投資者，包括公營機構、退休基金、保險公司和家族辦公室等。

馮女士在資產管理行業擁有逾15年的銷售和業務經驗。在加入富蘭克林鄧普頓之前，馮女士曾在道富環球投資管理、紐約銀行梅隆資產管理和霸菱資產管理擔任多個銷售和客戶服務職位。

馮女士持有香港大學金融碩士學位及英國曼徹斯特大學商業及經濟學學士學位。

Keynote Speaker 主講嘉賓



Mr. Lirong Xu, CFA, CPA (Non practicing) 徐荔蓉先生CFA，註冊會計師(非執業)

General Manager
Chief Investment Officer,
Franklin Templeton Sealand Fund Management Co., Ltd.
國海富蘭克林基金管理有限公司總經理兼投資總監

Lirong Xu is the General Manager and Chief Investment Officer of Franklin Templeton Sealand Fund Management Co., Ltd. He is the Portfolio Manager of Franklin Sealand China Income Fund, Franklin Sealand China Prospect Fund, Franklin Sealand China Research Select Fund, Franklin Sealand China One Year Holding Period Value Growth Fund and Franklin Sealand China One Year Holding Period High-Quality Enterprise Fund.

Prior to joining FT Sealand, he worked as the Deputy Director of Finance Dept. at China National Technical Import and Export Corporation, and Portfolio Manager at Rong Tong Fund Management Co., Ltd. and SYWG BNP Paribas Asset Management Co., Ltd. (now SWS MU Fund Management Co., Ltd.).

徐荔蓉，國海富蘭克林基金管理有限公司總經理兼投資總監。現任富蘭克林國海中國收益證券投資基金、富蘭克林國海潛力組合混合證券投資基金、富蘭克林國海研究精選混合證券投資基金、富蘭克林國海價值成長一年持有期混合證券投資基金、富蘭克林國海優質企業一年持有期混合證券投資基金的基金經理。

在加入國海富蘭克林基金之前，他曾擔任中國技術進出口總公司金融部副總經理、融通基金管理有限公司和申萬巴黎基金管理有限公司（現申萬菱信基金管理有限公司）的基金經理。

Moderator & Closing Remarks 主持人及致謝辭



Mr. Calvin CHIU 邱鎧平先生

Chairman of Executive Committee & Member of Profile & Events Sub-committee, HKRSA
香港退休計劃協會行政委員主席及活動籌組小組委員會成員

Calvin Chiu is Head of Asia Retirement of Manulife Investment Management (Hong Kong) Limited. He oversees the pension business of Hong Kong and Indonesia. He is also responsible for pension market's business development and expansion strategy across the region, as well as providing pension related subject matter expert support to each market in Asia. Calvin also serves as the chairperson of The Hong Kong Retirement Scheme Association effective August 19, 2022.

Prior to his current role at Manulife, Calvin was responsible for executive compensation and compensation programs for Manulife's Investment Division. Calvin joined Manulife in September of 2010 as Vice President, Global Pensions and Benefits. In that role, he had oversight of all the pension and benefits plans for Manulife's employees, agents, and retirees globally.

Prior to joining Manulife, Calvin was the Senior Director of Global Pensions at Canadian Imperial Bank of Commerce from 2007 to 2010. From 1999 to 2007, Calvin was a consultant with Towers Watson in the US retirement business and subsequently the international consulting group.

Calvin holds a Bachelor of Math in Actuarial Sciences from the University of Waterloo. and is a Fellow of the Society of Actuaries.

邱鎧平現任為宏利投資管理（香港）有限公司亞洲養老金負責人，負責監管宏利在香港和印尼的養老金業務，和各個亞洲市場的養老金市場開發及拓展策略，並在養老金事務上給予專業建議。自2022年8月19日起，邱鎧平擔任香港退休協會之主席。

在擔任宏利現職之前，曾負責宏利行政人員薪酬規劃以及宏利投資業務部薪酬福利方案的設計與管理。邱鎧平於2010年擔任宏利環球養老金及福利部副總裁，專責管理各地員工、代理人及退休員工的養老金及福利方案。加盟宏利前，邱鎧平曾任職於加拿大大型商業銀行及於國際顧問公司擔任顧問。

他持有加拿大安大略省滑鐵盧大學精算科學數學學士學位，並為美國精算師公會會員。